

For the year Jan. 1—Dec. 31, 2023, or other tax year beginning _____, ending _____

See separate instructions.

Your first name and middle initial
Ryan D. Work

Last name

Your social security number
-**-*

If joint return, spouse's first name and middle initial
Sarah E. Work

Last name

Spouse's social security number
-**-*

Home address (number and street). If you have a P.O. box, see instructions.
6401 Charlotte Hwy

Apt. no.

City, town, or post office. If you have a foreign address, also complete spaces below.
York, SC 29745

State

ZIP code

Foreign country name

Foreign province/state/county

Foreign postal code

☐ You ☐ Spouse

Filing Status

☐ Single ☐ Head of household (HOH)

Check only one box.
☒ Married filing jointly (even if only one had income)
☐ Married filing separately (MFS) ☐ Qualifying surviving spouse (QSS)

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent: _____

Digital Assets

At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.)

☐ Yes ☒ No

Standard Deduction

Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness

You: ☐ Were born before January 2, 1959 ☐ Are blind **Spouse:** ☐ Was born before January 2, 1959 ☐ Is blind

Dependents (see instructions):		(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instructions):	
If more than four dependents, see instructions and check here. . . . <input type="checkbox"/>	(1) First name Last name			Child tax credit	Credit for other dependents
	Work	***-**-****	Daughter	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	Work	***-**-****	Daughter	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	Work	***-**-****	Daughter	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	Work	***-**-****	Daughter	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Income

1 a Total amount from Form(s) W-2, box 1 (see instructions) **1a** 210,672.

b Household employee wages not reported on Form(s) W-2 **1b**

c Tip income not reported on line 1a (see instructions) **1c**

d Medicaid waiver payments not reported on Form(s) W-2 (see instructions) **1d**

e Taxable dependent care benefits from Form 2441, line 26 **1e**

f Employer-provided adoption benefits from Form 8839, line 29 **1f**

g Wages from Form 8919, line 6 **1g**

h Other earned income (see instructions) **1h**

i Nontaxable combat pay election (see instructions) **1i**

z Add lines 1a through 1h. **1z** 210,672.

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a Form W-2, see instructions.

Attach Sch. B if required.

2 a Tax-exempt interest **2a**

b Taxable interest **2b** 17.

3 a Qualified dividends **3a** 133.

b Ordinary dividends **3b** 154.

4 a IRA distributions **4a**

b Taxable amount **4b**

5 a Pensions and annuities **5a**

b Taxable amount **5b**

6 a Social security benefits **6a**

b Taxable amount **6b**

c If you elect to use the lump-sum election method, check here (see instructions) ☐

7 Capital gain or (loss). Attach Schedule D if required. If not required, check here ☐ **7**

8 Additional income from Schedule 1, line 10 **8** 7,714.

9 Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your **total income** **9** 218,557.

10 Adjustments to income from Schedule 1, line 26 **10** 2,978.

11 Subtract line 10 from line 9. This is your **adjusted gross income** **11** 215,579.

12 **Standard deduction or itemized deductions** (from Schedule A) **12** 27,700.

13 Qualified business income deduction from Form 8995 or Form 8995-A **13** 947.

14 Add lines 12 and 13 **14** 28,647.

15 Subtract line 14 from line 11. If zero or less, enter -0-. This is your **taxable income** **15** 186,932.

Standard Deduction for —

- Single or Married filing separately, \$13,850
- Married filing jointly or Qualifying surviving spouse, \$27,700
- Head of household, \$20,800
- If you checked any box under *Standard Deduction*, see instructions.

BAA For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

FDIA0112L 08/30/23 Form **1040** (2023)

Tax and Credits

16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814	16	31,731.
2	<input type="checkbox"/> 4972	3	<input type="checkbox"/>
17	Amount from Schedule 2, line 3.....	17	
18	Add lines 16 and 17.....	18	31,731.
19	Child tax credit or credit for other dependents from Schedule 8812.....	19	8,000.
20	Amount from Schedule 3, line 8.....	20	319.
21	Add lines 19 and 20.....	21	8,319.
22	Subtract line 21 from line 18. If zero or less, enter -0-.....	22	23,412.
23	Other taxes, including self-employment tax, from Schedule 2, line 21.....	23	
24	Add lines 22 and 23. This is your total tax	24	23,412.

Payments

25	Federal income tax withheld from:		
a	Form(s) W-2.....	25a	24,913.
b	Form(s) 1099.....	25b	
c	Other forms (see instructions).....	25c	
d	Add lines 25a through 25c.....	25d	24,913.
26	2023 estimated tax payments and amount applied from 2022 return.....	26	2,500.
27	Earned income credit (EIC).....	27	
28	Additional child tax credit from Schedule 8812.....	28	
29	American opportunity credit from Form 8863, line 8.....	29	
30	Reserved for future use.....	30	
31	Amount from Schedule 3, line 15.....	31	
32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	
33	Add lines 25d, 26, and 32. These are your total payments	33	27,413.

If you have a qualifying child, attach Sch. EIC.

Refund

34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	4,001.
35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here.... <input type="checkbox"/>	35a	501.
b	Routing number.....	c	Type: <input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings
d	Account number.....		
36	Amount of line 34 you want applied to your 2024 estimated tax ..	36	3,500.

Direct deposit?
See instructions.**Amount You Owe**

37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to www.irs.gov/Payments or see instructions.....	37	
38	Estimated tax penalty (see instructions).....	38	

Third Party DesigneeDo you want to allow another person to discuss this return with the IRS?
See instructions..... ☒ **Yes**. Complete below. ☐ **No**

Designee's name Sarah Work, CPA Phone no. [REDACTED] Personal identification number (PIN) [REDACTED]

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation Engineer	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation Accountant	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
Phone no. [REDACTED]	Email address		

Joint return?
See instructions.
Keep a copy for your records.**Paid Preparer Use Only**

Preparer's name	Preparer's signature Self-Prepared	Date	PTIN	Check if: <input type="checkbox"/> Self-employed
Firm's name	Firm's address		Phone no.	Firm's EIN

Go to www.irs.gov/Form1040 for instructions and the latest information.Form **1040** (2023)